

# Share Financing Application Form

## Corporate



### TYPE OF FACILITY

- ☐ Share Margin Financing  
☐ REITs Financing  
☐ Others \_\_\_\_\_

- ☐ CIMB Bank Berhad (13491-P)  
☐ Share Purchase Financing-i  
☐ IPO Financing

- ☐ CIMB Islamic Bank Berhad (671380-H)

## 1 APPLICANT'S DETAILS

Registered name

Registration number

Date of incorporation

Country of incorporation

Tax ID if country of incorporation is U.S<sup>1</sup> or U.S. Territory<sup>2</sup>

Paid-up capital

<sup>1</sup> A U.S. Resident (including a current work permit); or a U.S. Citizen or a Citizen of a US Territory<sup>2</sup>; or hold a U.S. Permanent Resident Card (Green Card).

<sup>2</sup> American Samoa, the Commonwealth of the Northern Mariana Islands, Guam, the Commonwealth of Puerto Rico, or the U.S. Virgin Islands.

About Your Shareholders / Beneficial Owners / Directors / Partners. [Major shareholder is defined as those with more than 25% shareholdings]

No.	Full Name of Shareholders/ Beneficial Owners/ Directors/ Partners	% of shareholding/ owned <sup>1</sup>	NRIC/ Passport No./ Registration number	Passport Expiry Date	Nationality/ Country of Incorporation	Tax Identification No. (if Nationality/ Country of Incorporation is US or US Territory <sup>2</sup> )	Address	Contact No.
1								
2								
3								
4								
5								

<sup>1</sup> To fill up "Director" if the person named is a Director of the Customer

<sup>2</sup> American Samoa, the Commonwealth of the Northern Mariana Islands, Guam, the Commonwealth of Puerto Rico, or the U.S. Virgin Islands

Residence status

Bumiputra ☐ Non-Bumiputra ☐ Non-Resident ☐ Government ☐ Others

Corporate status

Micro ☐ Small ☐ Medium ☐ Large Enterprise ☐

Industrial sector

Contact person

Registered address

<input type="text"/>		
<input type="text"/>		
Postcode	Town/City	Country

Contact number

Office

Fax

Mobile

Email address

Business address (complete if different from above)

Postcode	Town/City	Country

## 2 CREDIT LINE/FACILITY LIMIT AND COLLATERAL

Total credit line/facility limit applied RM

Collateral offered

Securities	Quantity

Securities	Quantity

Cash/Conventional Fixed Deposit/Fixed Return Income Account-i

RM

Others, please specify

RM

## 3 DECLARATION BY APPLICANT

I/We am/are authorised by the Applicant to make this declaration and hereby declare that:

- a) I/We declare that the Applicant has/does not have outstanding debt payment obligation from banks and non-banks (e.g. cooperatives, building societies, credit companies and merchants that provide credit sales).

Particulars of the main Applicant outstanding debt payment obligation are as follows (no declaration from the main Applicant denotes that this declaration is not applicable):

No.	Name of Entity	Amount of Outstanding Debt (RM)	Monthly Instalment Amount (RM)
1			
2			
3			
4			
5			

Particulars of the co-Applicant's (if applicable) outstanding debt payment obligation are as follows (no declaration from the co-Applicant denotes that this declaration is not applicable):

No.	Name of Entity	Amount of Outstanding Debt (RM)	Monthly Instalment Amount (RM)
1			
2			
3			
4			
5			

- b) I/We declare that the information furnished in this form is completely true and accurate and I/we have not withheld any information which may prejudice the Applicant's financing/loan application or have a bearing on your financing decision.

Subject to the applicable local laws, I/we hereby consent for the Bank, the Group Companies and or any of their licensed financial institution affiliates (including branches) (collectively as "CIMB") to share the Applicant information with domestic or overseas governmental, supervisory or regulatory authorities where necessary to establish my tax liability in any relevant jurisdiction.

Where required by domestic or overseas governmental, supervisory or regulatory authorities, I/we also understand and agree that the Bank may be required to obtain additional documents and/or forms, which I/we will sign, if I/we am subject to the relevant jurisdiction's requirements.

Where required by domestic or overseas governmental, supervisory or regulatory authorities, I/we understand and agree that the Bank may withhold, and pay out, from any of my/our account(s) such amounts as may be required according to applicable laws, regulations, directives, guidelines and/or agreements with and/or from domestic or overseas governmental, supervisory or regulatory authorities.

I/We also agree and undertake to notify CIMB (within 30 calendar days), or provide the information if requested by CIMB, if there is a change in any information which I/We have provided to CIMB.

- c) I/We hereby authorise you or your representative to obtain information relating to this application from any source.
- d) You shall reserve the right to reject the Applicant's financing/loan application at your sole discretion without any reason whatsoever.
- e) No liquidation, dissolution proceedings, order or resolution for winding up (whether voluntary or otherwise) have been commenced, made, proposed or threatened against the Applicant or are intended or anticipated by the Applicant.
- f) The Applicant shall comply with the Bank's requirements in respect of the Applicant financing/loan application and understand that the Bank's offer of the financing/loan shall be subject to the Bank performing any necessary verification. The Bank refers to CIMB Islamic Bank Berhad or CIMB Bank Berhad (as the case may be), being the licensed financial institution offering the financing/loan product(s) referred to in this application form.
- g) I/We confirm that the Bank is authorised to verify and/or make any checks and/or obtain any information and/or confirmation at any time and from time to time now and/or in the future, with or from any credit reference/reporting agencies, including but not limited to CCRIS, FIS and/or any other agencies and/or from any financial institution and to provide to such aforesaid party(s) with the required information requested to enable the Bank to ascertain the Applicant's status and/or any of its directors, shareholders, officers, and/or other person, individual and/or entity related to and/or associated with the Applicant as may be required by the Bank for the purpose of the consideration of this application and thereafter if this application is approved for the purposes of the grant and/or continued maintenance of the facility/account; and/or recovery of debts due and payable under the facility/account; and/or any purpose related to or in connection with the facility/account applied for; and/or for any other purpose that is required or permitted by any law, regulations, guidelines and/or relevant regulatory authorities.
- h) Subject to the provisions below which (i) prohibit disclosure of information to Group Companies if objected to by the Applicant; and (ii) require the Applicant express consent for disclosure of information to third parties for the stated purposes, the Applicant hereby agree and authorise the Bank to disclose to any of its agents, service providers, auditors, legal counsel, professional advisors, security providers and guarantors in or outside Malaysia and to companies within the group of the Bank as well as companies within the group of CIMB Group Holdings Berhad, the Bank's ultimate holding company ("the Group Companies") whether such Group Companies are residing, situated, carrying on business, incorporated or constituted within or outside Malaysia any information relating to the Applicant, the Applicant affairs and/or any accounts maintained by the Applicant with the Bank for facilitating the business, operations, facilities and services of or granted or provided by the Bank and/or the Group Companies to their customers.

Disclosure to Group Companies shall be for facilitating the operations, businesses, cross-selling and other purposes of the Bank and/or the Group Companies provided always that disclosure for cross selling purposes shall not be effected if such disclosure is objected by the Applicant by contacting the Bank at the following telephone number or address (which may be changed by the Bank from time to time by notice to the Applicant): P.O. Box 10338, GPO Kuala Lumpur, 50710 Wilayah Persekutuan, Tel. No.: 03-6204 7788.

Further, where the Bank intends to share the Applicant information (excluding information relating to the Applicant affairs or account) with third parties for strategic alliances, marketing and promotional purposes,

☐ The Applicant hereby give the Applicant's consent to the above disclosure to third parties.

☐ The Applicant do not consent to the giving of the above disclosure to third parties.

- i) In connection with Bank Negara Guidelines on Credit Transactions and Exposures with Connected Parties, I/we.....  
..... (Name of Applicant Company/Firm/Partnership) comprising directors/partners etc as per name list and I/C nos. attached, hereby declare as follows:-

☐ I/We am/are/am not/are not a connected party of the CIMB Group<sup>1</sup>

☐ I/We am/are connected to the CIMB Group as follows:-

Please tick ( ✓ ) where appropriate.

(i)	I/We am/are a controlling shareholder of the CIMB Group and I/we control the same in the following manner:	
	(a) I/we control more than 50% of the voting rights;	
	(b) I/we hold more than 50% of the issued share capital whether directly or indirectly (excluding preference shares);	
	(c) I/we control the composition of the board of directors;	
	(d) I/we have the power to appoint and/or remove all or a majority of the board of directors;	
	(e) I/we control the controlling shareholder of the CIMB Group; or	
	(f) the director of the CIMB Group is accustomed to act in accordance with my/our directions.	
(ii)	I/We control or am/are controlled by a director <sup>2</sup> , controlling shareholder, executive officer <sup>3</sup> or officer <sup>4</sup> (including their close relatives <sup>5</sup> ) of the CIMB Group ("the Connected Persons").	
(iii)	The Connected Persons or any one of them who is of interest or connected to me/us as a director, partner, executive officer, agent or guarantor and I/we do/do not (please delete accordingly) have subsidiary(ies) or company(ies) which is/are controlled by me/us. Names of my/our subsidiary(ies) or company(ies) which is/are controlled by me/us are as follows (please complete where applicable):	
(iv)	I/We am/are a guarantor for any one of the Connected Persons.	
(v)	I/We am/are controlled by or I/we am/are a subsidiary of the CIMB Group.	

[To be completed by the applicant Company/Firm/Partnership only where applicable.]

..... being director(s)/partner(s)/sole proprietor of the applicant Company/Partnership/Firm [the above person(s)] has/have close relatives<sup>5</sup> who is/are a staff of the CIMB Group, (particulars of which are as follows:)

No.	Name and NRIC No./Passport No. of the staff in the CIMB Group	Nature of Relationship of the staff with the above
1		
2		
3		

Attachment: List of names of Directors/Partners/Proprietors and respective NRIC/Passport Nos.:

No.	Full name	Designation i.e. Director, Partner or Proprietor	NRIC/Passport No.
1			
2			
3			
4			
5			

<sup>1</sup> CIMB Group means CIMB Bank Berhad or CIMB Islamic Bank Berhad or CIMB Investment Bank Berhad or other subsidiaries or companies controlled by the aforesaid respective banking institutions.

<sup>2</sup> Director means director of the CIMB Group whether as an executive director or otherwise, and whether or not receiving compensation, and his close relatives. This includes alternate directors where permitted by the CIMB Group.

<sup>3</sup> An executive officer is defined as a person who is a member of management having authority and responsibility for planning, directing and/or controlling the activities of the CIMB Group (other than in the capacity as a director), whether or not the officer has an official title, or is entitled to salary or other compensation. Example of such officers include, but are not limited to, the chief executive officer, chief operating officer or member of business and policy-making committees.

<sup>4</sup> Officer is defined as a person who is responsible for or has the authority to appraise and/or approve credit transactions or review the status of existing credit transactions, either as a member of a committee (e.g. Credit or Investment Committee) or individually, and his close relatives.

<sup>5</sup> Close relative means those family members who may be expected to influence or be influenced by that individual, as well as dependants of the individual. This includes the individual's: (i) spouse and dependants of the spouse; (ii) child (including stepchildren and adopted children) and spouse of the child; (iii) parent; and (iv) brother or sister and their spouses.

j) I/We enclose herewith the following documents which I/we hereby certify to be a true copy of the original.

- ☐ Certified True Copy of Memorandum and Article of Association or the Constitution, if applicable. [Note: If you have opted not to have a constitution, please provide us with a written confirmation on the same duly signed by a director.]
- ☐ Certified True Copy of Form 9 for companies incorporated under Companies Act 1965, or Notice of Registration for companies incorporated under Companies Act 2016, whichever is applicable.
- ☐ Certified True Copy of Form 24 of the Companies Act 1965 and/or the Return for Allotment of Shares form (whichever is applicable)
- ☐ Certified True Copy of Form 44 of the Companies Act 1965 or the Application of Registration and Notification of Change in the Registered Address form, if applicable.
- ☐ Certified True Copy of Form 49 or the Notification of change in the Register of Directors, Managers and Secretaries form (whichever is applicable).
- ☐ Certified True Copy of Annual Return
- ☐ Certified True Copy of Company Resolution authorising the opening of securities account for trading/investment in stocks and shares
- ☐ Certified True Copy of Audited Accounts for the past 3 financial years
- ☐ Certified True Copy of Director's NRIC
- ☐ Duly completed US IRS form, when applicable as requested by the bank

**Note:** To use the latest form, download from US IRS website

(<http://www.irs.gov/Businesses/Corporations/FATCA-Current-Alerts-and-Other-News>) >> Forms and Publications (PDF) section for the form and instructions.

W-8 forms. (<http://apps.irs.gov/app/picklist/list/formsPublications.html;jsessionid=HWBdbXB4i5kwMZvndb6Fog?value=w-8&criteria=formNumber&submitSearch=Find>),

W-9 form (<http://apps.irs.gov/app/picklist/list/formsPublications.html;jsessionid=55K--+0Vl1PmJE5z-FUjoNw?value=w-9&criteria=formNumber&submitSearch=Find>)

#### 4 VOLUNTARY DECLARATION/DISCLOSURE BY APPLICANT

(k) I/We declare that I/we have/do not have contingent liabilities with any other party(ies). Where I/we have contingent liabilities, particulars of my/our contingent liabilities are as follows:

No.	Name of Entity	Maximum Amount of Contingent Liabilities (RM) (where ascertainable)
1		
2		
3		

I/We require the Letter of Offer in: ☐ Bahasa Malaysia

☐ English

Authorised signature

Full name

Authorised signature

Full name

Company Rubber Stamp

Date (dd/mm/yyyy)

Witnessed by Dealer's  
Representative/Authorised  
Officer of CIMB Group

Full name

Date (dd/mm/yyyy)

#### BANK USE ONLY

Salesperson Name

Salesperson ID

Sales Team/Branch Code

Referrer Name

Referrer ID

Retail Equities Specialist (RES) Name

RES Staff ID

RES Branch Code

RES Dealer Code

CDT Dealer Code